



Introducing WiserAdvisor: A Better Way to Meet Local Investors

WiserAdvisor is an online service that connects investors to our member financial advisors. All of our leads are generated online through our highly-optimized directory or through our prominent advertising campaigns, and are tele-verified to ensure quality.

Why Join WiserAdvisor?

- ✓ All leads are tele-verified
- ✓ All leads, clicks and calls are tracked
- ✓ You determine your service area
- ✓ You determine the types of leads you receive
- ✓ Maximum exposure on a financial advisors-only Directory
- ✓ Profile and Directory prominently displayed on Google and other search engines
- ✓ We are an integral part of any successful marketing mix

Lead Types

As a member you can receive leads requesting a variety of services:

- ✓ Portfolio Management
- ✓ Retirement Planning
- ✓ 401K Plan Rollovers
- ✓ 401K Plan Services
- ✓ Estate Planning
- ✓ Annuities and Insurance
- ✓ Taxes

Advisor Directory

Our Directory allows investors to access your profile. Benefits of the Directory include:

Profile links to your website and displays your phone number

Allows investor to view your credentials, licenses and background

Increases your internet exposure on Google and other search engines

Our Programs

WiserAdvisor has several membership options to choose from:

ACE Advisor: Receive unlimited clicks to your website and calls to your office + Unlimited Leads

Directory AYCE: Receive unlimited clicks to your website and calls to your office + Leads

Directory listing: Have your profile placed on our Directory + Leads

Want More Information?



WiserAdvisor.com



Financial Planning Team



703-259-4498



enroll@wiseradvisor.com